

BIOFACTORY

BioFactoryCoin (BFC) the first factory in the world producing healthy milk production with availability for cryptocurrency payments.

WHITE PAPER

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Nowadays the world meets the new and innovative technologies and as a consequence there is been noted the decrease of physical activity all over the world.

Our team is ready to accept this challenge and to substitute solitary milk with a line of the ecological milk production (organic milk, yogurt with increased quantity of proteins and vegan ice-cream). We know how to produce ecological and useful for health production using contemporary technologies. Investing to our BFC token crypto currency you will contribute to not only the innovations of nowadays food market but will directly take a part in the increasing of the food industry and contribute to healthy life style.

BioFactoryCoin (BFC) would be the factory situated in the European Union, which is going to produce bio ecological and milk products (milk, yogurt, ice-cream) creating a high energetic value and having great benefits to Your health. Our team applies its knowledge, invention and willingness to live a healthy life, therefore took an opportunity to implement this project gathering together with other people having the same target and aiming to live a healthy life thorough the innovations and ICO (Initial Coin Offering) platform, applying Blockchain technology in order to create not only the BFC crypto currency, but the build the first factory in the world founded by ICO as well.

BioFactoryCoin (BFC) would be the first factory in the world producing healthy milk production with availability for cryptocurrency payments.

BioFactoryCoin (BFC) is the first factory in the world where we are going to promote BFC holders to become the dealers of our healthy milk production in own country and to settle payments for production using cryptocurrency.

BioFactoryCoin (BFC) is the first factory in the world which using own example will motivate in the future other factories to pay using cryptocurrency.

BioFactoryCoin (BFC) is the first factory in the world which's BCF cryptocurrency will be quoted and the value will depend on the enterprise's real time indicators and not on the unclear speculations of the moment.

BioFactoryCoin (BFC) factory producing healthy milk products is intended for those people who care about personal, families and society's health. If you support this idea, join us.

Invest to your future and health through BFC token cryptocurrency!

Nerijus Latvinskas,

CEO/ Co-founder of BioFactoryCoin LTD



Highlights for Investors

- BFC token holders will have possibility to settle payments for our production using any of cryptocurrency.
- 2. BFC token holders will get dividends depending on the annual results of the enterprise (but not less than 20% from income; it will be coordinated with BFC investors annually).
- 3. BFC coin holders will be informed about enterprise's plans for development and before letting out our new products.
- **4.** BFC coin holders will get discount program up to 50% subject to the order quantity and invested amount; free shippings included.
- 5. BFC coin holders will own BFC coin wallet.
- 6. BFC coin holders will have possibility to become dealers of our production in their own country getting an additional percentage of discount from the sum of delivered production (that is a subject to discussion individually with each investor at the win-win conditions).
- 7. We'll develop e-commerce System and BFC coin holders, delivering through e-commerce System will be able to collaborate with the factory at auspicious conditions.
- 8. We'll buy BFC token from holders according to the conditions provided in the timeline of the whitepaper.



Vision

The vision of our team -A Good health a happy family.

Following this slogan our team has gathered all together for one common project in order to make our families healthy and happy as well as involve all the world to this consumption and contribute to the producing of healthy products.

BFC Factory Coin (BFC) is the 1st factory with a great target and ambitions to release humanity from the vicious habits, reject consumption of sugar, to avoid diseases and increase the age of living in the world jointly building the 1st factory based on the interest and investments of private people, applying a phenomenal principle of functioning of the BlockChain technology.

BFC team offers to You to take a part in the consumption of healthy products and take an opportunity to use contemporary innovations as well and contribute directly to whole this project helping to spread ICO (Initial Coin Offer) and maintaining it by investing to BCF coin currency.

Being helped by ICO and BlockChain technologies Biofactorycoin LTD after Your investments will take care of Your health by creating healthy non dairy products using the alternatives such as nuts, soya and seeds which are going to be healthier and will improve your health, energy, you will become more active and happier as well.

All those food materials are packed full of vitamins, minerals and beneficial plant chemicals as well as proteins, healthy fats and fibre. Thus eating nuts and seeds is associated with a lowered risk of heart disease and Alzheimer's, among other conditions. The amount of sugar is less than the natural sugars found in cow's milk, so it has fewer calories, but there is also less protein – 0.5g to the 3.5g you'll get in the same amount of cow's milk. Protein, says Helen Bond, spokesperson for the British Dietetic Association, "gives a feeling of fullness, it helps you to feel fuller for longer, and a lot of people are trying to get their protein intake up". Dairy, she adds, "is a really great source of a readily available form of calcium, so you need to look for plant-based milk that is fortified with calcium, essential for maintaining bones as we get older".

By using BlockChain technology and contributing to our team you will have possibility to observe your investments and get the related documents (to be up to date about process of the project). You will become a part of safe and reliable BlockChain technology.

We are going to produce not only the healthy products and a healthy future but BCF currency as well by being helped by Your innovations and BlockChain technologies.

Invest to the 1st BioFactoryCoin.com and get a profit to you, your family and environment.



Problems

The contemporary world concerns with huge factories with great emission of pollution, unecological and ineffective supervision as well. There are a lot of products in the world which are yet unhealthy but despite they engage people due to great quantities of chemical elements inside, stimulating one's sensory receptors to get addicted to the unhealthy food. One of such vicious products is sugar.

Being very concerned about it we had read many scientific articles regarding this item. The scientists agree that sugar must be dosed out and the consumption of it should be limited. Regardless this fact that is not very easily done as human being needs time and special knowledge for getting rid of this addiction that is scientifically proved. Since next year there will no remain quotas for sugar production in European Union, therefore we can predict even higher quantities of unhealthy products in different markets. Here we see an enormous problem.

Humanity lacks an alternative high quality healthy production for acceptable and attractive price. The healthy nutrition should not be a luxury; therefore, it must be the part of human's daily routine. The human must not feel restrained in food matters and in finances seeking healthy nutrition and is obligated to care not only about own family though about the future of the whole humanity. Healthy person means healthy society.

We are maximally ready with all the team of Biofactorycoin LTD to contribute the substitution of unhealthy and vicious products for organisms with healthy ones. We suppose that our BFC token holders understand and support our idea concerning healthy life style.

ICO's are a fascinating new trend within the start-up world. Yet, currently no factories, constructed or funded, with private investments from all over the world too ICO platforms. Consequently, it is problematic to find factory which makes healthy products and use all new technologies or innovation in this century.

Likewise, there is no factories that offers the option to buy a company's coin trough investing to the project directly. This brings us to the following problem: no-healthy food is not healthy for you and your family, which bring a lot of illnesses. So, we invite to use less unhealthy products and be a part of us using the new funding and innovation platform to build factory and make own currency, which no one done it, before.



Solution

We are very happy to use an opportunity since a unique possibility for ICO and for using blockchain technology has arisen where the decentralized market is being transformed by eliminating intermediary members. Our idea is very unique as we understand that having a possibility to use contemporary technologies we can universally help as to ourselves, as to the society and all developers with the investors of this project, including the consumers can benefit from this as well. We observe the comprehensive ICO "win-win" profit to whole the society.

Human being is the most important one. Let such the technologies as blockchain and cryptocurrency help the people to be healthier and to live more significant life, be happier and socially more responsible. We are convinced, that our BioFactoryCoin LTD (BFC) project is the first such a unique project in the world which will change the standpoint and relation between the producing, consumption and payments.

We will be the first realizing the project of such character and we think that implementing this project we'll develop your investors concerning about the ecological and full of sense future of the humanity. We believe that we will motivate many other producing enterprises in the future to act according to our activity model and the cryptocurrency will become the valuable worldwide model for payments.

We are planning to use cryptocurrency in our production as the form of atonement (such money must start functioning not as the speculative mean, it must be the mean for payment or part of it); we would like to precipitate it.

We understand that we won't be able to implement it rapidly because the acceptance of such innovation in the world needs a period of time, therefore during the first year of our activity we are planning to sell our healthy milk production such as healthy milk (soya, nuts, fruits), yogurts (sugar free, vegan, increased quantity of proteins) and ice-cream (organic, GMO free and without other unhealthy additives).

The planned proportion during the first year of factory activity is 80% with existing FIAT currency in the world, 20% Cryptocurrency; second year FIAT settlements decreasing to 70%/cryptocurrency would compose 30%. The third year of our production activity proportion would be changed to 50% FIAT/50% cryptocurrency. The fourth year relation would be payments for the production using 30% FIAT/70% cryptocurrency relation. Finally transferring to payments using 100% cryptocurrency in order to settle payments of our producing.

Our project is unique, possibly, because we will be the only factory producing healthy and high quality production which could be payed using cryptocurrency by any citizen of the world. The consumer will understand that s/he is not just acquiring a purchase but also invests to the future of own family by consuming a healthy production.

We hope a lot that there will be the important investors between our BFC token holders and we'll find with them win-win solutions in order to sign the collaboration agreement for representing us in your country and we'll entirely collaborate using the background of cryptocurrency.



BFC token provides a solution that allows investors to choose and fallow his investments, get cheaper products and make easier payments.

BFC Currency provides the solution to purchase tokens in a reliable, fast and comfortable manner by offering an integrated wallet invest in using ICO platforms.

BFC Currency offers an effective Factory products buy, easily understandable categorization, profound information on the distribution of coins, an executive team, and website analyses to help investors find the best health products that are fit for their needs.

BFC Currency team of experts take into account all the information that is available to provide a ranking system that ensures investors will be comfortable with the data needed to make a decision, and depends on investment con join the team, and offer they products and what they would like. We have created BFC Currency in order to make the acquisition of tokens easier, faster and more reliable, and more easy to be invest, to our factory and products.

Let's start taking care about our selves and our families using healthy milk production together.

All Payment Methods

BFC tokens are purchased only in several specified currencies (BTC and ETH and etc.).

Unfortunately, an investor needs to exchange the currency every time in order to purchase a specified coin in a specified currency. That's why the BFC token Currency team has decided to find a technical solution to make these payments easier, faster and safer.

BioFactoryCoin vs. Other Factories

Existing and Prospect	BioFactoryCoin	Alpro	Valsoia	Arla	Silk	Rudehealth
Health Product	+	+	+	+/-	+/-	+/-
Asian countries	+	+	_	-	–	<u>-</u>
Lowest Price	+	_	_	_	_	_
Internet shop	+	_	_	_	+	+
Crypto Currency Payment	+	_	_	_	_	_



Marketing

Marketing campaign is an important part of ICO. We are going to use already existing instruments in the market for the marketing campaigns and we'll collaborate with professional marketing experts.

Before leading the product to the market we'll have to make our "home work", i.e. we'll implement the entire part of marketing. It is composed of many items, starting from analyses of the product. As it appertains for project there will follow the SWOT consumer analyses and later on there would be focused on the product of this marketing evaluating items such as location, promotion and price.

Of course, an important and remarkable part of the marketing strategy are tables, graphics, diagrams and pictures which we commit to submit to all the investors to BFC.

We are convinced that the most potent partners we'll choose for this project will perform their work transparently, reliably and comprehensively to all our BFC investors.

Financial Aspects

The crypto currency market has grown from 400 Mln USD in 2016 to 2.1 Bln USD in mid-August 2017. It is our team prognoses that the BFC factory will grow by up to four times annually.

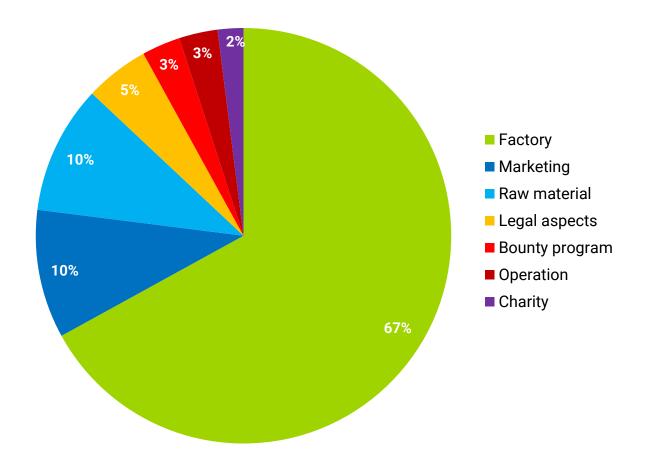
	2019	2020	2021	2022	2023	2024
Production sale, mln ETH (1ETH=248EUR)	72580	335322	444193	496451	544354	571572
Production sale, tone litres per year	12000	50400	61200	68400	72000	72000
Power, exploitation per year, percentage	50	70	85	95	100	100
Employees amount, annual average	42	50	54	58	62	60
Number of brunches, preliminary planned	0	East Europe , Scandinavia	China, India, Mexico, Columbia	Africa, South Arabia	Russia, Kazakhstan	Israel, Ukraine

70% of products will be sale by BioFactoryCoin Crypto Currency



Budget Breakdown

For the development of the BioFactoryCoin we need to raise at least 371,943 ETH or have 22,440,000 BFC tokens sold. This investment is needed in order to develop the BFC factory with the minimal features. For the les power factory and the implementation of the maximum features BFC will need at least 185,972 ETH raised or 11,220,000 BFC Crypto Currency sold. If we don't reach the minimal investment amount, BFC will return all investments to the backers by March 3rd, 2018.





BFC Milestones

2016	In 2016 arose the idea of healthy milk and healthy milk production							
2017 1Q-3Q	Development of the business idea and team formation according to ICO conception.							
1Q-2Q - 2018	The preparative works of plot registration in LEZ and searching in EU (Priority to East European Free economic zone territories)							
3Q-4Q - 2018	The arrangement of the documents for building, coordinating with municipality and obtaining							
4Q/1Q - 2018	Arrangement of the documentation for projecting, coordination of works							
1Q-4Q 2018	Ordering the equipment and delivering for installation.							
1Q-4Q - 2018	The beginning of the construction of the factory							
4Q - 1Q 2018/2019	Transporting the equipment to the factory, installation and coordination works							
2Q -3Q- 2019	The end of of Biofactorycoin building – opening of the factory							
4Q -1Q 2019/2020	Obtaining of the international trade certificates							
2Q -4Q- 2020	Work at the full capacity, development through partners into foreign markets							
4Q- 2020	Factory mortgage loan in order to get 50% income from value							
1Q - 2021	20% - repayment to investors of their investments to BFC token with 10% annual interest							
3Q-4Q - 2021	Proceeding with buying up of the issued BFC 5% from total amount with 12% interest							
1Q - 2022	Proceeding with buying up of the issued BFC 5% from total amount with 14% interest							
3Q-4Q - 2022	Proceeding with buying up of the issued BFC 10% from total amount with 16% interest $$							
1Q - 2023	Proceeding with buying up of the issued BFC 15% from total amount with 18% interest							
3Q-4Q - 2023	Proceeding with buying up of the issued BFC 45% from total amount with 20% interest							



Team



CEO/ Co-founder at BioFactoryCoin LTD **Nerijus Latvinskas**



General Project Manager /Co-founder at BFC **Vitalijus Glyskovas**



Technical Project manager/CTO at BFC **Edgaras Zujevas**



Marketing / Social Media Manager at BFC Sonata Verbauskiene



Advisors



Freelance Business Development & Technical Consulting Senol Serbetci



ICO Execution

General Coin Information

BFC Name Bio Factory Coin ("BFC")

BFC Symbol BFC

BFC Owner BIO FACTORY COIN LTD, 101B Hamilton road, Felixstowe

BFC Type Ethereum ERC20

Total BFC issued The final number of coins created will be calculated according to the

contributions and the demand. It will be fixed and publicized by the end of the ICO day. BFC Tokens are of limited edition – 22,440,000 BFC

maximum.

BFC price during the ICO 50BFC = 1ETH discount during the pre-order period

Accepted form for Payment BTC, ETH, LTC, Zcash, Dash

Coin Issue Date March 3rd, 2018

BFC Name Bio Factory Coin ("BFC")

Other Information

- ✓ No mining or any other means of increasing the amount of coins will apply to the BFC Currency
- During the ICO, tokens will also be available with a discount structure as is publicized at the official BFC Crypto Currency site www.BioFactoryCoin.com (The BFC token rate will depend on the time of purchase. Find more information about the ICO timeline.)
- ✓ The use of proceeds from token sales will be predominately used for the BFC platform and team development.

ICO Timeline

Bio Factory Coin (BFC) rate is 1 BFC to 0.02 ETH. All BFC Currency sales start at 10.00 am (UTC-4). LIMITED BFC crypto currency EDITION / 22,440,000 Bio Factory Coin reserve all rights to offer reduced BFC



currency prices for institutional investors. All changes of BFC Currency pricing will be started in individually formed agreements between Bio Factory Coin and the investor.

	Pre-sale 10 days	Round A	Round B	Round C	Round D	Round E
Discount	-40%	-30%	-20%	-10%	-5%	0%
Coin Rates	0.012ETH	0.014 ETH	0.016 ETH	0.018 ETH	0.019 ETH	0.02 ETH
Sale period	27 Now-7 Dec	7 Dec-21 Dec	21 Dec-12 Jan 2018	12 Jan-31Jan 2018	31 Jan-14 Feb 2018	14 Feb-21 Feb 2018
Hard Cap	1,683,000BFC	3,366,000BFC	6,732,000BFC	6,732,000BFC	2,805,000BFC	1,122,000BFC

Coins Transfers

Coins will be transferred to the investors after the ICO's end time and upon the payment confirmation. Purchased Coins will not be active during the pre-sale period (i.e., sales or transfers of tokens will not be possible until the ICO is complete, at the end of the ICO closing date).

Coins distribution: 68% public (of all Coins sales); 32% company's reserve.

BioFactoryCoin (BFC) Smart Contract

A BFC tokens is an ERC-20 standard Ethereum token. The Smart Contract guarantees the following:

- Ownership. Only Ethereum users and contract holders can be coin holders. Each coin belongs to
 one user/owner. No coin is shareable. A coin can be transferred to another user only by the direct
 command of its owner or by the command of the receiver that is directly authorized by the owner.
 No coin transfers may be initiated by another user.
- 2. **Coin Supply**. The Coin are issued only once, at the time of the deployment. The coin supply is set at the time of the deployment. Every user can destroy (burn) some or all of his tokens, which are then deducted from the total supply.
- 3. **Transparency**. The information about the number of coin held by any user is public. All information about transfers is also public and can be traced.
- 4. **Contract owner's right.** The contract owner can relinquish this ownership in favour of any other Ethereum user or contract.

Cancellation and Refund

All BFC tokens orders are deemed firm and final.

Only reserved BFC tokens may be subsequently cancelled at the Client's request. The Client acknowledges that they are fully aware that they will not be entitled to claim any full or partial reimbursement under any



circumstances whatsoever. As the sale of the proposed tokens is strictly reserved for an experienced professional clientele, the Client may not claim any right of return against BioFactoryCoin.

BioFactoryCoin Community

All Coins will be issued only for reasons of the BioFactoryCoin project development. Every person participating in an ICO will become a BioFactoryCoin community member. All future decisions will be made by the BFC community. Besides receiving the right to rank ICOs projects, each BFC community member will also be eligible to:

- Make proposals for Team members regarding the project development.
- ✓ Participate in the project development in the role of an expert or adviser.
- ✓ Leave the community by selling the BFC.
- ✓ Be a candidate to join our Team.

BFC Repurchase Program

Coins repurchase program is a way of rewarding BFC community. BioFactoryCoin aims spend percents of our NET profit for buy back BFC tokens (all information in BFC milestones). It increases BFC tokens value and liquidity gradually.

BFC, that are bought, will be burned by a smart contract.

Referral Program

If you invite new investors using a unique referral link, that is generated after you sign up at BioFactoryCoin.com, you will receive 1% of all income from your referral link. You can assess the activity of your referrals in your account at any given time. The referral link can be found in your BioFactoryCoin.com account/profile.



Legitimacy

The purpose of this white paper is to present the potential of BioFactoryCoin BFC token to the potential coin holders. The information set forth below may not be exhaustive and does not imply any elements of a contractual relationship. Its sole purpose is to provide relevant and reasonable information to the potential coin holders, in order for them to determine whether or not they wish to undertake a thorough analysis of the company with the intent of acquiring BFC tokens.

The user acknowledges, understands, and agrees that BFC are not securities and are not registered with any government entity as a security, and shall not be considered as such. BFC tokens are not official or legally binding investments of any kind. In the case of unforeseen circumstances, the objectives stated in this document may be changed. Despite the fact that we intend to reach all the goals described in this document, all persons and parties involved in the purchasing of BFC tokens do so at their own risk.

Rights of BioFactoryCoin's (BFC) Tokens Holders

1. BFC right to vote.

Each coin will grant its holder one vote, which may be used at the coin holder's discretion to vote for the published ICO projects in the platform. The more tokens one has the more votes one can cast. Only the whole BFC token will grant a vote - if a token holder owns a fraction of a BFC token, such a fractional ICO coin does not grant them any voting rights. A token holder may award all of his votes to one project or may spread them among several projects.

Owners' right to exchange the BFC for new ICO project coins.

When a new project is launched, the BFC tokens owners may exchange their BFC tokens for the coin of the new ICO project. The special exchange rate will be set only for coin owners. The more ICO coin their holders exchange the fewer BFC tokens and votes they will retain.

3. Owners' right to exchange BFC for other coins or altcoins.

After BioFactoryCoin's ICO procedure and the issuing of BFC tokens has ended, the BFC token holders will have the right to exchange the coins with another coin or altcoin. All owners will be informed about which exchange platform the BFC tokens will be published on by email in advance.



Highlights for Investors

1. BFC token holders will have possibility to settle payments for our production using any of cryptocurrency.

We'll set up the conditions in order all our production choosers could pay for our healthy milk products using any cryptocurrency. Investors will be provided by the system of additional privileges and discounts. We will inform about it each investor.

2. BFC token holders will get dividends depending on the annual results of the enterprise (but not less than 20% from income; it will be coordinated with BFC investors).

We undertake to meet our engagements and regarding the invested amount to BFC each investor will get annual dividends. The investor would be asked to decide regarding the amounts independently, as a reference using any version of documents of the enterprise's management. Each investor will be separately informed concerning the decision made by the majority of investors.

3. BFC token holders will be informed about enterprise's plans for development and before letting out our new products.

BFC investors will regularly be introduced to the new spectrum of the production intended by biofactorycoin. The investors will also be invited to submit their opinion regarding the products as well. We will also inform about our opened field offices in order the smallest investors could reach and acquire biofactorycoin production in the easiest way and for acceptable price.

4. BFC token holders will get discount program up to 50% subject to the order quantity and invested amount; free shipping included.

There is going to composed a specific table where every investor will be introduced with amounts of discounts before settling the payments for the healthy production produced by biofactorycoin. We are going to provide the kind of possibilities to apply free shipping System to certain country. We will provide the System for distribution 'ambassadors' due the investor would be interested to make the order of the healthy milk products not just for own and one's family purposes but would invite friends, relatives and colleagues as well. In this way win-win System is comprehensively involving.

5. BFC token holders will own BFC token wallet.

Eeach investor will be registered and will possess own wallet where we'll observe the changes, its increment distributing annual profit and consummating ordered production, also contribution to the delivery and self-promotion and motivation of one's environment to live healthier life using BFC healthy milk production line.



There will be observed the changes of investors selling their share when we are going to start purchasing our BFC token.

6. BFC token holders will have possibility to become dealers of our production in their own country getting an additional percentage of discount from the sum of delivered production (that is a subject to discussion individually with each investor at the win-win conditions).

BFC token investors will have exclusive conditions to become dealers in own country delivering healthy milk production of BFC. We hope very much that exceptionally the dealers will be BFC token holders and they would be interested to become not only the investors but the members of society as well from the initial producing to the ultimate consumer. We will motivate each distributor to pay using cryptocurrency for the provided production as much as possible. The conditions of collaboration would be the subject to discussion of each potential country's representative separately. We hope to create the strong community where every investor is not only the BFC token holder, but the consumer of BFC healthy products and indirect producer as well and which's opinion is important from starting point of product's creation to the ultimate consumption.

7. We'll develop e-commerce System and BFC token holders delivering through e-commerce System will be able to collaborate with the factory at auspicious conditions.

As soon as we start the producing we open the e-shop System which will be very auspicious to our BFC token holders to purchase with discounts. We are also going to provide additional discounts in order to attract new consumers or e-commerce trade partners.

8. We'll buy up BFC token from holders according to the conditions provided in the timeline of the whitepaper.

As soon as we start the production process on 2020 we are planning to apply to the bank for the mortgage of Biofactorycoin factory; we suppose to get not more than 50% of mortgage value. We will use BFC token for paying off. We will assign 40%+ we will pay 10% of interest. In this mode we'll have bought 40% BFC token. Later on during the next stages we'll buy up the rest of BCF coin with a gain from BCF holders (all stages of buying BCF coin are laid out in the milestone).

When our factory starts functioning at is full capacity and we start getting a good profit, following the activity of profitable continuation and stability of the business. Some BFC holders will have possibility not to sell their BFC token but to keep it and get the steady interest annually.

